

RAJATH FINANCE LIMITED

(CIN: L65910MH1984PLC419700)

E-Mail: rajathfin@hotmail.com Website: www.rajathfinance.in GST No: 27AABCR3205L1ZG

April 27, 2024

To,
The Department of Corporate Services,
BSE Ltd. First Floor,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra

BSE Scrip Code: 507962

Subject: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2024

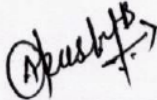
Dear Sir/Madam,

Please find enclosed a Reconciliation of Share Capital Audit Report under Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 showing the details of the shares held in Dematerialized Form in NSDL, CDSL and in Physical form, as given by Practicing Company Secretary for the Quarter ended March 31, 2024

Kindly acknowledge its receipt.

Thanking you.
Yours faithfully,

FOR RAJATH FINANCE LIMITED



AKASH HIRENBHAI BHEDA
COMPANY SECRETARY & COMPLIANCE OFFICER

FALGUNI SHAH

Practicing Company Secretary

Address: D-106, Sanskruti Bldg, Above UCO Bank,
Vasai-Nalasopara Link Road, Nalasopara (E), Palghar 401 209.
Mobile No. 9766450422 Email Id: falgunishah554@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT COMPANY NAME: RAJATH FINANCE LIMITED FOR THE QUARTER ENDED 31ST MARCH 2024

1	For Quarter ended on	31 st March 2024
2	ISIN	INE455H01013
3	Face Value	Rs.10/- (Rupees Ten Only) per share Authorised Share Capital – Rs.7,50,00,000/- Divided into 75,00,000 equity shares of Rs.10/- each
4	Name of the Company	Rajath Finance Limited
5	Registered Office of the Company	1001, 10th floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059
6	Correspondence Address	1001, 10th floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059
7	Telephone & Fax Number	022 29200027 / 022 29200037
8	Email Address	rajathfin@hotmail.com
9	Name of Stock Exchange where the Company's share are listed	BSE Ltd, Mumbai

	Particulars	Number of Shares	Percentage of total issued capital
10	Issued Capital	40,00,000	100%
11	Listed Capital (Exchange Wise) (a) BSE LTD. Mumbai	40,00,000	100%
12	Held in dematerialized Form in NSDL	29,61,933	74.05
13	Held in dematerialized Form in CSDL	9,25,272	23.13
14	Held in Physical form	1,12,795	2.82
15	Total Number of Shares (12+13+14)	40,00,000	100%
16	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	NA	NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : Since there has been no change in the share capital of the company during the current quarter, the comments are not required to be made.

Particulars	No of Shares	Applied/ Not Applied for listing	Listed on stock Exchanges (Specify name)	Whether intimated To CDSC and NSDL	In-principal approval pending for SE (specify names)
Not Applicable					

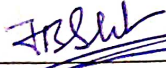

18	Register of Member is updated (Yes/No) If not, then updated up to which date?	Yes (As per random check)
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable
20	Has the company resolved the matter mentioned In point no 19 above in the Current quarter? If not reason why?	Not Applicable

21. Mention the total no of requests, if any, for demat confirm after 21 days and total no of request pending beyond 21 days with reasons for delay

Total No of Demat request	No of Request	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22	Name & Telephone, Fax number of Compliance Officer of the Company	Akash Hirenbbhai Bheda Company Secretary Ph: 7709178452
23	Name, Address, Telephone & Fax Number of the Secretarial Auditors	Falguni Shah Practicing Company Secretary D-106, Sanskruti Bldg, Vasai- Nalasopara Link Road, Nalasopara East, Palghar 401209 FCS 12778 CP No 15202 Mobile No. 9766450422
24	Appointment of Common agency for share registry work	LINK INTIME INDIA PVT. LTD (formerly Intime Spectrum Registry Ltd) 05th Floor, 506 To 508, Amarnath, Business Centre1(ABC-1), Beside Gala, Business Centre, Nr St. Xavier's, College Corner, Off C G Road, Elisbridge, Ahmedabad - 380 009 Tele No. 079 - 26465179 Email ahmeddabad@linkintime.co.in
25	Additional Information submitted by the Auditors in relation to above certificate	The Company has passed special resolutions in the AGM held on 26 th September, 2009 for delisting of securities from Saurashtra & Kutch Stock Exchange Ltd. Rajkot (SKSE) and Ahmedabad (ASE) SEBI has, vide order dated 6 th July 2007, withdraw recognition of SKSE. Further, ASEL has vide Letter No. ASEL/2013-14/ 1392 dtd July 22, 2013, approved delisting of Securities of the Company w.e.f 22 nd July, 2013 In the first quarter of FY 2023-24 the Company has filed application to stock

		exchange for reclassification of Promoter & Promoter Group through open offer.
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Falguni Shah
Practicing Company Secretary
FCS 12778 & COP 15202
PR: 4713/2023
UDIN: F012778F000254241

Date: April 26, 2024
Place: Palghar